County of Orange 1.62% 457(b) Defined Contribution Plan Participation/Restart/Save More Campaign

Objectives

- Encourage eligible employees not participating in the 1.62% 457 Plan to enroll
- Encourage 1.62% 457(b) Plan participants with a balance who stopped contributing to restart contributions
- Encourage 1.62% 457(b) Plan participants, who are not contributing enough to get the match or those who have lowered their contributions, to save more

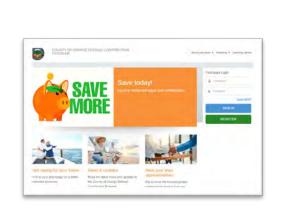




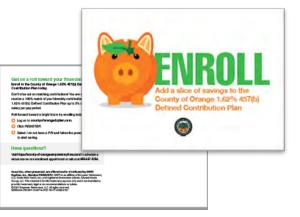
County of Orange 1.62% 457(b) Defined Contribution Plan Participation/Restart/Save More Campaign

Components

- Emails
- Mailers
- Website banner













County of Orange 1.62% 457(b) Defined Contribution Plan Participation/Restart/Save More Campaign

Results

Participation

- Email open rate: 58% (more than 2x industry avg)
- ✓ Click rate: 14% (almost 5x industry average)
- ✓ 228 clicks on the call to action to register
- ✓ 84 clicks on the link to schedule a 1:1 appointment
- ✓ 46 employees enrolled (4% response rate)

Restart

- ✓ Email open rate: 62% (2.5x industry avg)
- ✓ Click rate: 14% (4x industry average)
- ✓ 16 clicks on the call to action button to restart
- ✓ 10 clicks on the link to schedule a 1:1 appointment
- ✓ 9 participants re-started contributions (7% response rate)

Save More

- Email open rate: 58% (more than 2x industry avg)
- ✓ Click rate: 2%
- ✓ 4 participants saved more (4% response rate)





County of Orange 1.62% 457(b) Defined Contribution Plan



Get on a roll toward your financial future

Enroll in the County of Orange 1.62% 457(b) Defined Contribution Plan today!

Don't miss out on matching contributions! You are eligible to receive a 100% match of your bi-weekly contributions to the 1.62% 457(b) Defined Contribution Plan up to 2% of your base salary per pay period.

Roll forward toward a bright future by enrolling today.

REGISTER NOW!

Click "Register" to get started.

Have questions? Let's talk. **866-457-2254** Call or click to schedule a <u>virtual one-on-one enrollment</u> <u>appointment.</u>

Securities offered and/or distributed by GWFS Equities, Inc., Member FINRA/SIPC. GWFS is an affiliate of Empower Retirement, LLC; Great-West Funds, Inc.; and registered investment advisers, Advised Assets Group, LLC and Personal Capital. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice.

©2021 Empower Retirement, LLC. All rights reserved. RO 1706154-0721 EM-X23473





Get on a roll toward your financial future

Enroll in the County of Orange 1.62% 457(b) Defined Contribution Plan today.

Don't miss out on matching contributions! You are eligible to receive a 100% match of your biweekly contributions to the 1.62% 457(b) Defined Contribution Plan up to 2% of your base salary per pay period.

Roll forward toward a bright future by enrolling today.

- Log on to countyoforangedcplan.com.
- D Click REGISTER.
- Select I do not have a PIN and follow the prompts to start saving.

Have questions?

Visit https://county-of-orange.empowermytime.com/ to schedule a virtual one-on-one enrollment appointment or call us at 866-457-2254.

Securities, when presented, are offered and/or distributed by GWFS Equities, Inc., Member FINRA/SIPC. GWFS is an affiliate of Empower Retirement, LLC; Great-West Funds, Inc.; and registered investment adviser, Advised Assets Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice. ©2021 Empower Retirement, LLC. All rights reserved. 98984-04-CRD-WF-1184714-0721 RO1714583-0721



P.O. BOX 173764 DENVER, CO 80217-3764



Get your savings

off and running again

Restart your contributions to the County of Orange 1.62% 457(b) Defined Contribution Plan today!

Don't miss out on matching contributions! You are eligible to receive a 100% match of your biweekly contributions to the 1.62% 457(b) Defined Contribution Plan up to 2% of your base salary per pay period.

Get your savings goals back on track by restarting your contributions today.

RESTART YOUR SAVINGS

Have questions? Let's talk. 866-457-2254

Call or click to schedule a virtual one-on-one appointment

Investing involves risk, including possible loss of principal.

Securities, when presented, are offered and/or distributed by GWFS Equities, Inc., Member FINRA/SIPC. GWFS is an affiliate of Empower Retirement, LLC; Great-West Funds, Inc.; and registered investment advisers, Advised Asset Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice.

©2021 Empower Retirement, LLC. All rights reserved. RO1752168-0821 | EMP-57657





Get your savings off and running again with the County of Orange 1.62% 457(b) Plan

Restart your contributions to your County of Orange 1.62% 457(b) Defined Contribution Plan today!

Don't miss out on matching contributions! You are eligible to receive a 100% match of your biweekly contributions to the 1.62% 457(b) Defined Contribution Plan up to 2% of your base salary per pay period.

Get your savings goals back on track by restarting your contributions today.

- D Log in to your account at **countyoforangedcplan.com**.
- Olick Account, click County of Orange 1.62% 457 Plan, then click Contributions.
- Olick Add/Edit to get back on track with your savings goals.

Have questions?

Visit **county-of-orange.empowermytime.com** to schedule a virtual oneon-one appointment or call us at **866-457-2254**.

Securities, when presented, are offered and/or distributed by GWFS Equities, Inc., Member FINRA/SIPC.GWFS is an affiliate of Empower Retirement, LLC; Great-West Funds, Inc.; and registered investment adviser, Advised Assets Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice. ©2021 Empower Retirement, LLC. All rights reserved. 98984-04-CRD-WF-1293509-0821 RO1753980-0821



P.O. BOX 173764 DENVER, CO 80217-3764



County of Orange 1.62 Defined Contribution Plan



The time is ripe to grow your savings!

Save more in your County of Orange 1.62% 457(b) Defined Contribution Plan today!

Juice up your savings by increasing your contributions! Even if you're already contributing 2% of your base salary per pay period to receive the 100% match of your biweekly contributions to the County of Orange 1.62% 457(b) Defined Contribution Plan, a small increase now could pay off in retirement.

Squeeze the most out of your retirement by saving more today.

INCREASE YOUR CONTRIBUTIONS

Have questions? Let's talk. 866-457-2254

Call or click to schedule a virtual one-on-one appointment.

Investing involves risk, including possible loss of principal.

Securities, when presented, are offered and/or distributed by GWFS Equities, Inc., Member FINRA/SIPC. GWFS is an affiliate of Empower Retirement, LLC; Great-West Funds, Inc.; and registered investment advisers, Advised Asset Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice.



The time is ripe to help grow your savings!

Save more in your County of Orange 1.62% 457(b) Defined Contribution Plan today.

Add a slice of savings by increasing your contributions! Even if you're already contributing 2% of your base salary per pay period to receive the 100% match of your biweekly contributions to the County of Orange 1.62% 457(b) Defined Contribution Plan, a small increase now could pay off in retirement.

Squeeze the most out of your retirement by saving more today.

- **D** Log in to your account at **countyoforangedcplan.com**.
- Olick Account, click County of Orange 1.62% 457 Plan, then click Contributions.
- Olick Add/Edit to start saving more.

Have questions?

Visit **county-of-orange.empowermytime.com** to schedule a virtual one-on-one appointment or call us at **866-457-2254**.

Securities, when presented, are offered and/or distributed by GWFS Equities, Inc., Member FINRA/SIPC.GWFS is an affiliate of Empower Retirement, LLC; Great-West Funds, Inc.; and registered investment adviser, Advised Assets Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice. ©2021 Empower Retirement, LLC. All rights reserved. 98984-04-CRD-WF-1292340-0821 RO1753985-0821



P.O. BOX 173764 DENVER, CO 80217-3764

Countyoforangedcplan.com—Website banner

